

Medicare Application Made Easy

Printable flyers and handouts for compliant educational conversations.

Flyer: Get Ready for Your Medicare Review

Bring these items:

Medicare card, current coverage cards, prescription list, doctors and preferred pharmacies, and employer/retiree coverage details.

Review these questions:

What matters most: low premium, provider access, drug cost, extra benefits, travel flexibility, or predictable costs?

Call to action

Schedule a Medicare review with a licensed agent. There is no obligation to enroll, and you should always compare your options before making a decision.

Space for agent information

Agent name	
Phone	
Email	
Appointment date/time	

Handout: Medicare Review Worksheet

Coverage Needs

☐ Doctors and specialists I want to keep	Notes: _____
☐ Hospitals or clinics I prefer	Notes: _____
☐ Prescriptions I take regularly	Notes: _____
☐ Pharmacy I prefer	Notes: _____
☐ Travel or second-home needs	Notes: _____

Budget Priorities

☐ Monthly premium range	Notes: _____
☐ Comfortable copay range	Notes: _____
☐ Preference for lower out-of-pocket maximum	Notes: _____
☐ Need for dental, vision, hearing, transportation, OTC, or fitness extras	Notes: _____

Other Coverage

☐ Employer or union coverage	Notes: _____
☐ Retiree coverage	Notes: _____
☐ COBRA	Notes: _____
☐ Medicaid	Notes: _____
☐ VA/TRICARE	Notes: _____
☐ Other	Notes: _____

Event Handout: 5 Medicare Questions to Ask

When can I enroll or change coverage?

Notes: _____

Are my doctors and prescriptions covered?

Notes: _____

What will I pay during the year?

Notes: _____

How does other insurance affect Medicare?

Notes: _____

What documents should I review before enrolling?

Notes: _____

Educational resource only. Not connected with or endorsed by the U.S. government or the federal Medicare program. Benefits, costs, networks, formularies, and enrollment rules may change. Always review official Medicare.gov materials and plan documents before enrolling.